LAKESIDE
WEALTH MANAGEMENT

Edward A. Cheatham

Financial Advisor

RICP©

Lakeside Wealth Management is a team of experienced professionals who manage over $1.3 Billion on behalf of institutions, corporations, and private clients.

Ed Cheatham, Financial Advisor, has over 30 years of experience inside the financial industry. His vast knowledge in the space allows him to focus on both individual wealth and retirement plan advising. Ed's approach to advising involves creating life long relationships with his clients before, during and after retirement. He believes that it's possible to do well by doing good!

Prior to joining Lakeside, Ed was a Retirement Specialist at RCM Wealth Advisors and an Independent Marketer of emerging Commodity Trading Advisors for Ridgeway Financial.

Personal Accolades

- Member at The Morton Arboretum
- Member at Chicago Architecture Center
- Strong Supporter of Bear Necessities Pediatric Cancer Foundation
- Former Director of Individual Sponsorship – The Cystic Fibrosis Family Foundation

Education & Personal Development

- Drake University – B.A. – Economics and Business Administration
- Series 66, Licensed in Insurance
- Retirement Income Certified Professional (RICP) ©

Company Information

- 39 full time team members
- 20 licensed and registered advisors

Company Accolades

- Named to the Best Places to Work in Indiana List – 2015-2018
- Financial Times Top 300 Registered Investment Advisors - 2018
- Named to the NAPA Top DC Advisor Firm list - 2017
- Named as a finalist for Invest in Other's Corporate Philanthropy Award - 2016
- #9 on The Forbes's Fastest Growing RIA's – 2013
- Finalist for Small Business of the Year - 2009 & 2010
- Given over $1 Million to local nonprofits since 2006 along with over 3,500 hours of community service in 2017 alone

Headlines :

- Happy Husband and Proud Father to 5 Kids
- 80's Music Fanatic
- Winner of the Big Shoe Award – Size 15
- Passionate believer in the notion that you win or learn but never lose!

"To educate and enable Lakeside clients to achieve financial confidence through a process aligned with their values."