LAKESIDE
WEALTH MANAGEMENT

Lakeside Wealth Management is a team of experienced professionals who manage over $1.3 billion on behalf of institutions, corporations, and private clients.

Walter "Wally" Johnson has been a part of the Lakeside Team for over 10 years. His primary focus is working with our qualified plans team in the areas of participant enrollment and education. Wally enjoys meeting individually with plan participants to discuss what their company retirement plan offers and answering questions about how to get started.

Prior to joining the team, Wally spent many years as a high school calculus teacher in Peru, Indiana. Fun fact – Wally was Lakeside President, Tim Rice's, calculus teacher when Tim was in high school. When he's not working with participants, Wally enjoys spending time with his family and traveling with his wife.

Walter Johnson
Registered Sales Assistant

Personal Accolades

- Peru First Presbyterian Church member, Deacon and Elder
- American Red Cross "12 Gallon Blood Donor"

Education & Personal Development

- Indiana University, Bloomington, AB Mathematics
- University of Notre Dame, MS in Mathematics

Company Information

- 39 full time team members
- 20 licensed and registered advisors

Company Accolades

- Named to the Best Places to Work in Indiana List – 2015-2018
- Financial Times Top 300 Registered Investment Advisors - 2018
- Named to the NAPA Top DC Advisor Firm list - 2017
- Named as a finalist for Invest in Other's Corporate Philanthropy Award - 2016
- #9 on The Forbes's Fastest Growing RIA's – 2013
- Finalist for Small Business of the Year - 2009 & 2010
- Given over $1 Million to local nonprofits since 2006 along with over 3,500 hours of community service in 2017 alone

Headlines :

- Family Man – Devoted Dad of a Son and Daughter.
- Proud Grandpa to Three Amazing Grandsons.
- Baseball Enthusiast Who Has Visited Every Major League Baseball Park
- Enjoys Traveling the World with His Wife
- Former Best High School Calculus Teacher in Peru Indiana.

To educate and enable Lakeside clients to achieve financial confidence through a process aligned with their values . "