



Elaine Anderson
Senior Client Services
Associate

Lakeside Wealth Management is a team of experienced professionals who collectively manage over \$1.73 Billion on behalf of institutions, corporations, and private clients.

Elaine Anderson, Senior Client Services Associate, has nearly 20 years of experience in the finance industry. Elaine serves Lakeside clients by assisting in asset movement, opening and maintaining accounts, and tracking account activity. Her outstanding organizational skills help the advisors on her team succeed every day.

Before Elaine began with Lakeside in 2018, she was the office manager and executive assistant to the CEO of Financial Strategies in Merrillville, IN. In her spare time, you can always find Elaine spending time with friends, family and her animals.

Personal Accolades

- Newton County 4-H Project Leader since 1993
- Volunteer Instructor for the Indiana Department of Natural Resources since 1993
- Muster Cancer Resource Center Volunteer Reiki Session Leader
- Indiana Master Naturalist
- United Way Day of Caring Volunteer

Education & Personal Development

- IU Northwest – BA in Geosciences and Spanish
- Midwest Paralegal Studies – Paralegal Certificate
- Series 11

Company Information

- 38 full time team members
- 20 licensed and registered advisors

Company Accolades

- Named to the Invest in Other's National Charitable Champions List – 2019
- RIA Channel Top 100 Wealth Managers List - 2019
- Named to the Best Places to Work in Indiana List – 2015-2019
- Financial Times Top 300 Registered Investment Advisors – 2018 and 2019
- Named to the NAPA Top DC Advisor Firm list - 2017
- Named as a finalist for Invest in Other's Corporate Philanthropy Award - 2016
- #9 on Forbes's Fastest Growing RIA's List - 2013
- Given over \$1 Million to local nonprofits since 2006 along with over 3,300 hours of community service in 2018 alone

Headlines:

- Has a Heart for Animals
- Avid Outdoors Woman
- Can Often be Found Hiking or Trail Riding
- Book Worm
- Crochet Master
- Loves to Dabble in Alternative & Complementary Healing Therapies

“ To educate and enable Lakeside clients to achieve financial confidence through a process aligned with their values. ”