LAKESIDE
WEALTH MANAGEMENT

Timothy J. VerSchure
Senior Vice President
AIF©, CWS©, C(k)P©

Headlines :

- Avid Water Skier
- Do-it-Yourself– Home Improvement Master (or Disaster)
- Youth Sports Taxi Driver
- Professional Dad to Three Kids
- Snow Skiing Enthusiast

Lakeside Wealth Management is a team of experienced professionals who manage over $1.3 Billion on behalf of institutions, corporations, and private clients.

Tim VerSchure joined the Lakeside Wealth Management team in 2008 as a Financial Advisor. Today, Tim serves as Senior Vice President of Lakeside. As head of the Retirement Plan Division, Tim oversees 140+ corporate and institutional accounts. For his private wealth clients, Tim focuses on designing and implementing financial planning strategies that align with their retirement goals.

Tim came to Lakeside with a background in the financial services industry, working previously for FinanSure, a home loan and student loan company.

Personal Accolades

- Financial Times Top 401(k) Advisors – 2015, 2016, 2018
- NAPA Top 50 Advisors Under 40 – 2014, 2015, 2016
- Northwest Indiana Times 20 Under 40 List - 2014
- Valparaiso Parks Foundation Board Member and Treasurer
- The Plan Sponsor University Adjunct Lecturer

Education & Personal Development

- Purdue University, B.S. Business Management
- Securities Registered Series 7, 66 and Licensed in Life and Health Insurance
- Accredited Investment Fiduciary (AIF) ©
- Certified Wealth Strategist (CWS) ©
- Certified 401(k) Professional (C(k)P) ©

Company Information

- 39 full time team members
- 20 licensed and registered advisors

Company Accolades

- Named to the Best Places to Work in Indiana List – 2015-2018
- Financial Times Top 300 Registered Investment Advisors - 2018
- Named to the NAPA Top DC Advisor Firm list - 2017
- Named as a finalist for Invest in Other's Corporate Philanthropy Award - 2016
- #9 on The Forbes's Fastest Growing RIA's – 2013
- Finalist for Small Business of the Year - 2009 & 2010
- Given over $1 Million to local nonprofits since 2006 along with over 3,500 hours of community service in 2017 alone

To educate and enable Lakeside clients to achieve financial confidence through a process aligned with their values . ”