



Mindy Reineke
Registered Sales
Assistant

Headlines:

- Avid Golfer
- Mildly addicted to Ice Cream
- College Football Fanatic
- Loves to be Outdoors
- Enjoys Traveling on New Adventures

Lakeside Wealth Management is a team of experienced professionals who collectively manage over \$1.73 Billion on behalf of institutions, corporations, and private clients.

Mindy Reineke, Registered Sales Assistant, joined the Lakeside team with over 15 years of experience in the finance industry. Her responsibilities include developing and maintaining client relationships, completing and following up with client requests, preparing for client meetings, and performing research and special projects. Her focus is on overall client support and enhancing the Lakeside client experience. Mindy also participates in the education and enrollment meetings for the qualified plan division and she sits on the Lakeside Experience Team Committee.

Prior to joining the Lakeside team, Mindy spent three years as a Registered Client Services Associate at Riverstone Financial Advisors and has devoted much of her time to St. Paul Catholic School in Valparaiso, IN.

Personal Accolades

- Valparaiso Leadership Academy Graduate - 2018
- Saint Paul Catholic School Board Member
- Member of the Valparaiso Tri-Kappa Iota Chapter
- United Way Day of Caring Volunteer
- Rebuilding Together Duneland Volunteer
- VNA Hospice Center Volunteer

Education & Personal Development

- University of Dayton – Finance Major
- Securities Registered Series 7, 66

Company Information

- 38 full time team members
- 20 licensed and registered advisors

Company Accolades

- Named to the Invest in Other's National Charitable Champions List – 2019
- RIA Channel Top 100 Wealth Managers List - 2019
- Named to the Best Places to Work in Indiana List – 2015-2019
- Financial Times Top 300 Registered Investment Advisors – 2018 and 2019
- Named to the NAPA Top DC Advisor Firm list - 2017
- Named as a finalist for Invest in Other's Corporate Philanthropy Award - 2016
- #9 on Forbes's Fastest Growing RIA's List - 2013
- Given over \$1 Million to local nonprofits since 2006 along with over 3,300 hours of community service in 2018 alone

To educate and enable Lakeside clients to achieve financial confidence through a process aligned with their values. ”