



Mindy Reineke
Registered Sales
Assistant

Headlines:

- Married to an Avid Golfer
- Mildly addicted to Ice Cream
- Notre Dame Fanatic
- Loves to be Outdoors
- Enjoys Traveling to Visit Family and Friends

Lakeside Wealth Management is a team of experienced professionals who manage over \$1.3 Billion on behalf of institutions, corporations, and private clients.

Mindy Reineke, Registered Sales Assistant, joined the Lakeside team with over ten years of experience inside the finance industry. Her primary responsibilities include managing client appointments and scheduling for three senior advisors, helping to facilitate the transition of new clients onto the Lakeside platform, assisting with overall client support and enhancing the Lakeside client experience.

Prior to joining the Lakeside team, Mindy spent three years as a Registered Client Services Associate at Riverstone Financial Advisors and has devoted much of her time to St. Paul Catholic School in Valparaiso, IN.

Personal Accolades

- St. Paul Volunteer
- United Way Day of Caring Volunteer
- Rebuilding Together Duneland Volunteer
- Strong Supporter of the St. Augustine Daycare Center

Education & Personal Development

- University of Dayton – Finance Major
- Securities Registered Series 7, 66

Company Information

- 39 full time team members
- 20 licensed and registered advisors

Company Accolades

- Named to the Best Places to Work in Indiana List – 2015-2018
- Financial Times Top 300 Registered Investment Advisors - 2018
- Named to the NAPA Top DC Advisor Firm list - 2017
- Named as a finalist for Invest in Other's Corporate Philanthropy Award - 2016
- #9 on The Forbes's Fastest Growing RIA's – 2013
- Finalist for Small Business of the Year - 2009 & 2010
- Given over \$1 Million to local nonprofits since 2006 along with over 3,500 hours of community service in 2017 alone

To educate and enable Lakeside clients to achieve financial confidence through a process aligned with their values. ”