



**Kristin Lange**  
Client Relations  
Associate

## Headlines:

- Mother of Seven & Grandma to One
- Book Worm of all Types
- Crystal Digging Enthusiast
- Personal Development Promoter
- Special Needs Advocate

Lakeside Wealth Management is a team of experienced professionals who manage over \$1.3 Billion on behalf of institutions, corporations, and private clients.

Kristin Lange, Client Relations Associate, joined the Lakeside team in July of 2017. Kristin is the first point of contact for clients whether they are calling into the office or walking in for a meeting. She is responsible for coordinating conference room schedules, managing day to day office tasks and presenting our Lakeside culture to our clients. Kristin helps build a better client experience by participating on Lakeside's Client Engagement team and has implemented a "green" initiative throughout the Lakeside office.

Prior to her work at Lakeside, Kristin spent a few years inside the special education field and then homeschooled her children for 18 years. Most recently, she was the Lead Teacher at the Social and Learning Institute and served on the Life Enrichment Team at Symphony of Chesterton. When she's not helping to make our office run, she's spending time with her seven children and tiny little granddaughter.

### Personal Accolades

- The Social Learning Institute Board Member
- Rebuilding Together Duneland Volunteer
- United Way Day of Caring Volunteer
- Strong Supporter of Embrace Grace

### Education & Personal Development

- Illinois State University - B.S Special Education
- Held certifications for Learning Disabled, Behavioral Disorders and Developmentally Delayed in Education/Mentally Handicapped
- Certified in CPR

### Company Information

- 39 full time team members
- 20 licensed and registered advisors

### Company Accolades

- Named to the Best Places to Work in Indiana List - 2015-2018
- Financial Times Top 300 Registered Investment Advisors - 2018
- Named to the NAPA Top DC Advisor Firm list - 2017
- Named as a finalist for Invest in Other's Corporate Philanthropy Award - 2016
- #9 on The Forbes's Fastest Growing RIA's - 2013
- Finalist for Small Business of the Year - 2009 & 2010
- Given over \$1 Million to local nonprofits since 2006 along with over 3,500 hours of community service in 2017 alone

“ To educate and enable Lakeside clients to achieve financial confidence through a process aligned with their values. ”