LAKESIDE
WEALTH MANAGEMENT

Lakeside Wealth Management is a team of experienced professionals who manage over $1.3 Billion on behalf of institutions, corporations, and private clients.

Kirk Futrell, Financial Advisor, has over 25 years of experience in the finance industry, At Lakeside Kirk's primary focuses include researching some of the best financial strategies for private wealth clients to work towards their retirement goals and educating staff and clients on Social Security. Kirk plays a pivotal role in transitioning Lakeside clients into retirement and helping them adjust to life during retirement.

Prior to joining Lakeside's team, Kirk traded commodities and stock options on the trading floors at the Chicago Board of Trade and Chicago Board Options Exchange for nearly twenty years.

Kirk Futrell
Financial Advisor
CWS®

Headlines :

- Kentucky Wildcat Fanatic C-A-T-S CATS CATS CATS!
- Volleyball All-Star
- Bonafide Outdoorsman
- Avid Competitive Shooter
- Enthusiastic Chef

Personal Accolades

- Board of Directors for the Duneland Chamber of Commerce
- Chairman of the Ambassador Committee for the Duneland Chamber of Commerce
- United Way Day of Caring Volunteer – 2015, 2016
- Past Chairman of the Porter County Friends of NRA 2006, 2007, 2014
- Rebuilding Together Duneland Volunteer - 2013, 2015, 2016, 2017
- Thirteen Year Member of the North Porter County Conservation Club
- CPR Certified

Education & Personal Development

- University of Kentucky – B.S Business Administration
- Securities Registered Series 7, 65, Licensed in Insurance

Company Information

- 39 full time team members
- 20 licensed and registered advisors

Company Accolades

- Named to the Best Places to Work in Indiana List – 2015-2018
- Financial Times Top 300 Registered Investment Advisors - 2018
- Named to the NAPA Top DC Advisor Firm list - 2017
- Named as a finalist for Invest in Other's Corporate Philanthropy Award - 2016
- #9 on The Forbes's Fastest Growing RIA's – 2013
- Finalist for Small Business of the Year - 2009 & 2010
- Given over $1 Million to local nonprofits since 2006 along with over 3,500 hours of community service in 2017 alone

To educate and enable Lakeside clients to achieve financial confidence through a process aligned with their values . ”