



Hunter Mang
Client Services
Associate -
Asset Management
Division

Headlines:

- Worldwide Traveler and Adventurist
- Avid Outdoorsman
- Pizza Connoisseur
- Diehard Yankee Fan
- Lover of All Things Baseball

Lakeside Wealth Management is a team of experienced professionals who collectively manage over \$1.73 Billion in assets on behalf of institutions, corporations, and private clients.

Hunter Mang serves as a Client Services Associate in Lakeside's Asset Management Division. Hunter joined the firm after graduating for Purdue University in the spring of 2018. His primary responsibilities are executing trades on a daily basis, assisting advisors with portfolio implementation and tracking client data within Lakeside's CRM software applications. Hunter plays a pivotal role in monitoring performance and holdings of various models and providing a complete progress overview for the team. Additionally, he coordinates vendor communications and appointments on behalf of Lakeside advisors.

Prior to joining the Lakeside team, Hunter interned for Cheevers & Company, an options trading firm in Chicago.

Personal Accolades

- Ten-year volunteer for Relay for Life
- Trail Steward and Volunteer for the Shirley Heinze Land Trust
- Rebuilding Together Duneland Volunteer
- United Way Day of Caring Volunteer
- Gears of Hope Volunteer

Education & Personal Development

- Purdue University – Triple Major
- Bachelor of Science in Management
- Bachelor of Science in Finance
- Certificate in Entrepreneurship

Company Information

- 38 full time team members
- 20 licensed and registered advisors

Company Accolades

- Named to the Invest in Other's National Charitable Champions List – 2019
- RIA Channel Top 100 Wealth Managers List - 2019
- Named to the Best Places to Work in Indiana List – 2015-2019
- Financial Times Top 300 Registered Investment Advisors – 2018 and 2019
- Named to the NAPA Top DC Advisor Firm list - 2017
- Named as a finalist for Invest in Other's Corporate Philanthropy Award - 2016
- #9 on Forbes's Fastest Growing RIA's List - 2013
- Given over \$1 Million to local nonprofits since 2006 along with over 3,300 hours of community service in 2018 alone

“ To educate and enable Lakeside clients to achieve financial confidence through a process aligned with their values. ”