LAKESIDE
WEALTH MANAGEMENT

Craig Draper

In-House Counsel & Director of Qualified Plans

Lakeside Wealth Management is a team of experienced professionals who collectively manage over $1.73 Billion on behalf of institutions, corporations, and private clients.

Craig Draper, Retirement Plan Consultant and In House Counsel, has over 20 years of experience in the finance industry. Craig's main responsibility is servicing corporate retirement plan clients in our South Bend area. Additionally, Craig focuses on client relationship management and development, plan design review and recommendations, and fiduciary management.

Prior to his work at Lakeside, Craig served as a senior relationship manager and assistant vice president at Wells Fargo Institutional Trust Group. He also spent several years with Niles Lankford Group as an in house counsel and consultant.

Personal Accolades

- United Way Day of Caring Volunteer
- Secretary for Sons of St. Monica
- Strong Supporter of Riley Hospital for Children
- St. Monica Catholic Church Volunteer
- Strong Supporter of the Ronald McDonald House

Education & Personal Development

- Valparaiso University School of Law – J.D.
- Indiana University, Bloomington – B.A. Political Science, Minor in Economics
- Securities Registered Series 6, 7, 63, 65

Headlines :

- Wine Connoisseur
- Book Worm
- Family Man
- Would Always Rather be at the Beach
- World Traveler

Company Information

- 38 full time team members
- 20 licensed and registered advisors

Company Accolades

- Named to the Invest in Other's National Charitable Champions List – 2019
- RIA Channel Top 100 Wealth Managers List - 2019
- Named to the Best Places to Work in Indiana List – 2015-2019
- Financial Times Top 300 Registered Investment Advisors – 2018 and 2019
- Named to the NAPA Top DC Advisor Firm list - 2017
- Named as a finalist for Invest in Other's Corporate Philanthropy Award - 2016
- #9 on Forbes's Fastest Growing RIA's List - 2013
- Given over $1 Million to local nonprofits since 2006 along with over 3,300 hours of community service in 2018 alone

To educate and enable Lakeside clients to achieve financial confidence through a process aligned with their values .