



Craig Draper  
Director of  
Qualified Plans &  
In House Counsel

## Headlines:

- Wine Connoisseur
- Book Worm
- Family Man
- Would Always Rather be at the Beach
- World Traveler

Lakeside Wealth Management is a team of experienced professionals who manage over \$1.3 Billion on behalf of institutions, corporations, and private clients.

Craig Draper, Retirement Plan Consultant and In House Counsel, has over 20 years of experience in the finance industry. Craig's main responsibility is servicing corporate retirement plan clients in our South Bend area. Additionally, Craig focuses on client relationship management and development, plan design review and recommendations, and fiduciary management.

Prior to his work at Lakeside, Craig served as a senior relationship manager and assistant vice president at Wells Fargo Institutional Trust Group. He also spent several years with Niles Lankford Group as an in house counsel and consultant.

### Personal Accolades

- United Way Day of Caring Volunteer
- Secretary for Sons of St. Monica
- Strong Supporter of Riley Hospital for Children
- St. Monica Catholic Church Volunteer
- Strong Supporter of the Ronald McDonald House

### Education & Personal Development

- Valparaiso University School of Law – J.D.
- Indiana University, Bloomington – B.A. Political Science, Minor in Economics
- Securities Registered Series 6, 7, 63, 65

### Company Information

- 39 full time team members
- 20 licensed and registered advisors

### Company Accolades

- Named to the Best Places to Work in Indiana List – 2015-2018
- Financial Times Top 300 Registered Investment Advisors - 2018
- Named to the NAPA Top DC Advisor Firm list - 2017
- Named as a finalist for Invest in Other's Corporate Philanthropy Award - 2016
- #9 on The Forbes's Fastest Growing RIA's – 2013
- Finalist for Small Business of the Year - 2009 & 2010
- Given over \$1 Million to local nonprofits since 2006 along with over 3,500 hours of community service in 2017 alone

To educate and enable Lakeside clients to achieve financial confidence through a process aligned with their values.

Investment Advisor Representative offering services through Lakeside Wealth Management Group, LLC Registered Representative offering securities through First Allied Securities, Inc. A Registered Broker/Dealer Member FINRA/SIPC Lakeside Wealth Management Group, LLC and First Allied Securities, Inc. are not affiliated companies. Check the background of this investment professional on FINRA's BrokerCheck website: <http://brokercheck.finra.org>