LAKESIDE
WEALTH MANAGEMENT

Chris Frain

Financial Advisor
CWS®, CRPS®

Headlines :

- Sports Fanatic
- Avid Golfer
- Big City Adventurist
- US Traveler
- Film Critic

Lakeside Wealth Management is a team of experienced professionals who manage over $1.3 Billion on behalf of institutions, corporations, and private clients.

Chris Frain, Financial Advisor, serves Lakeside clients in both the Retirement Plan Division and the Private Wealth Division. Chris specializes in assisting administrators, teachers and staff in local school corporations plan for retirement. This includes evaluating pensions, establishing college funds, and exploring life insurance options. Additionally, Chris serves participants inside our retirement plan division during enrollment and committee meetings.

Prior to becoming a Financial Advisor at Lakeside, Chris worked as an advisor for Ameriprise Financial in Minneapolis, Minnesota.

Personal Accolades

- Rebuilding Together Duneland Volunteer – 2014 - 2017
- United Way Day of Caring Volunteer – 2015, 2017
- John Simatovich Elementary School Volunteer
- Black Diamond Award Winner - 2012
- Jimmy V Foundation Fundraiser Lead - 2012
- Habitat for Humanity Volunteer - 2010
- Member of the Delta Chi Fraternity

Education & Personal Development

- University of Iowa – B.S Finance
- Securities Registered Series 7, 63, 65, and Licensed in Insurance
- Leadercast Participant - 2013

Company Information

- 39 full time team members
- 20 licensed and registered advisors

Company Accolades

- Named to the Best Places to Work in Indiana List – 2015-2018
- Financial Times Top 300 Registered Investment Advisors - 2018
- Named to the NAPA Top DC Advisor Firm list - 2017
- Named as a finalist for Invest in Other's Corporate Philanthropy Award - 2016
- #9 on The Forbes's Fastest Growing RIA's – 2013
- Finalist for Small Business of the Year - 2009 & 2010
- Given over $1 Million to local nonprofits since 2006 along with over 3,500 hours of community service in 2017 alone

"To educate and enable Lakeside clients to achieve financial confidence through a process aligned with their values."