



LAKE SIDE

WEALTH MANAGEMENT



Chip Mang
Chief Investment
Officer
CFP®, CWS®, AIF®,
C(k)P®

Headlines:

- Boating & Fishing Enthusiast
- Avid Hunter
- Colorado Dreamer
- Hands in the Dirt Farmer
- Convertible Aficionado

Lakeside Wealth Management is a team of experienced professionals who collectively manage over \$1.73 Billion in assets on behalf of institutions, corporations, and private clients.

Chip Mang, Chief Investment Officer, has been with Lakeside for over 15 years. Starting as a Financial Advisor, Chip currently leads the Asset Management Division. His team is responsible for evaluating and maintaining investment models, updating the firm with industry trends and researching firm products. Chip also has focuses in both private wealth and corporate retirement planning. Chip enjoys building long lasting relationships with his clients and helping them plan for their financial futures.

Prior to his work at Lakeside, Chip spent several years as a Specialist for the Chicago Stock Exchange.

Personal Accolades

- Rebuilding Together Duneland Volunteer
- Housing Opportunities annual donor
- Strong Supporter of the American Cancer Society & Relay for Life
- Annual Alzheimer Association Supporter
- Supporter of the Shirley Heinze Land Trust

Education & Personal Development

- Purdue University, B.S. Marketing, Econ, and Finance
- Securities Registered Series 7, 66, Licensed in Insurance
- CERTIFIED FINANCIAL PLANNER (CFP)®
- Certified Wealth Strategist (CWS) ©
- Accredited Investment Fiduciary (AIF) ©
- Certified 401(k) Professional (C(k)P) ©

Company Information

- 38 full time team members
- 20 licensed and registered advisors

Company Accolades

- Named to the Invest in Other's National Charitable Champions List – 2019
- RIA Channel Top 100 Wealth Managers List - 2019
- Named to the Best Places to Work in Indiana List – 2015-2019
- Financial Times Top 300 Registered Investment Advisors – 2018 and 2019
- Named to the NAPA Top DC Advisor Firm list - 2017
- Named as a finalist for Invest in Other's Corporate Philanthropy Award - 2016
- #9 on Forbes's Fastest Growing RIA's List - 2013
- Given over \$1 Million to local nonprofits since 2006 along with over 3,300 hours of community service in 2018 alone

“ To educate and enable Lakeside clients to achieve financial confidence through a process aligned with their values. ”

Investment Advisor Representative offering services through Lakeside Wealth Management Group, LLC Registered Representative offering securities through First Allied Securities, Inc. A Registered Broker/Dealer Member FINRA/SIPC Lakeside Wealth Management Group, LLC and First Allied Securities, Inc. are not affiliated companies. Check the background of this investment professional on FINRA's BrokerCheck website: <http://brokercheck.finra.org>